

Form B

Public Servant Property Declaration Form

(declared in _____ year)

(A) Basic information

Name of declarant		Birth date	(mm/dd/yyyy)	Personal ID No.																					
				Nationality																					
				ROC Resident Certificate No.																					
Date of declaration	(mm/dd/yyyy)	Declaration category	<input type="checkbox"/> Declaration according to new laws	<input type="checkbox"/> Induction declaration	<input type="checkbox"/> Regular declaration	<input type="checkbox"/> Declaration for temporary/concurrent assignments			<input type="checkbox"/> Declaration for being relieved of office			<input type="checkbox"/> Declaration at termination of temporary/concurrent assignments													
Agency served	1.	Title	1.	Agency address	1.																				
	2.		2.		2.																				
	3.		3.		3.																				
Permanent address																									
Correspondence address																									
Contact phone		Office ()	Home ()				Mobile phone																		
Spouse and minor children	Appellation	Name	Birth date	Personal ID No.										Nationality	ROC Resident Certificate No.										

- ★ Property owned by spouses and minor children (below 20 years of age) of declarants that meets the criteria for declaration as set forth in the Act on Property-Declaration by Public Servants, shall also be declared by the declarant
- ★ Holders of ROC ID cards shall fill in the Personal ID number fields on the declaration form, foreign nationals shall specify their nationality and ROC Resident Certificate No.

(B) Real estate

1. Land

Land location	Area (in m2)	Extent of ownership (Held shares)	Owner	Time of registration (acquisition)	Reason of registration (acquisition)	Acquisition price
Total number of declared plots:						

- ★ Land locations shall be specified as follows: ___ County(City) ___ District (Village/Township/City) ___ Section ___ Subsection ___ Plot No.; where one piece of land is divided into numerous plots, every plot No. shall be indicated.
- ★ Land holdings shall be declared regardless of land categories.
- ★ Plot numbers, area, and held shares shall be specified in accordance with deeds or registration transcriptions; registration/acquisition times and reasons shall also be indicated.
- ★ Where land was acquired within five years prior to the declaration date, actual transaction prices shall be indicated. Where transaction price data is not available, the assessed present value or market value in the year of acquisition shall be declared.

(B) Real estate

2. Buildings (Housing and parking spaces)

Building description	Area (in m2)	Extent of ownership (Held shares)	Owner	Time of registration (acquisition)	Reason of registration (acquisition)	Acquisition price
Total number of declared buildings :						

- ★ Where housing is already registered, building numbers shall be specified as follows in accordance with deeds or registration transcriptions: ___ County(City) ___ District (Village/Township/City) ___ Section ___ Subsection ___ Building No. Where housing is not registered, door plate numbers shall be indicated with a note that the building is not registered. Where doorplate numbers are not available, tax registration numbers shall be indicated. Where independent deeds exist for parking spaces, buildings numbers, area, and held shares shall be indicated in accordance with deeds or registration transcriptions.
- ★ Buildings and the land they are built on shall be indicated separately in the building and land tables.
- ★ Time and reasons of registration or acquisition shall be specified. Where buildings were acquired within five years prior to the declaration date, actual transaction prices or original construction prices shall be indicated. Where transaction price or original construction price data is not available, the assessed value for tax levy or market value in the year of acquisition shall be declared.

(C) Ships

Type	Total tonnage (length, number of pipes)	Port of registry	Owner	Time of registration (acquisition)	Reason of registration (acquisition)	Acquisition price
Total number of declared ships:						

- ★ The term “ship” shall refer to powered and unpowered ships such as steamships, yachts, fishing vessels, sail boats, and sampan.
- ★ Time and reasons of registration or acquisition shall be specified. Where ships were acquired within five years prior to the declaration date, actual transaction prices or original construction prices shall be indicated. Where transaction price or original construction price data is not available, the market value in the year of acquisition shall be declared.

(D) Motor vehicles (including large or heavy motorcycles)

Manufacturer/model	Cylinder capacity	License plate number	Owner	Time of registration (acquisition)	Reason of registration (acquisition)	Acquisition price
Total number of declared vehicles:						

- ★ The term “motor vehicles” shall include heavy motorcycles (two-wheeled motorcycles with a total cylinder displacement volume of above 250 cc and maximum motor and controller output of above 40HP.)
- ★ For cylinder capacity please refer to your vehicle registration; license plate numbers may be replaced with engine or VIN numbers. Owner data shall be consistent with DMV registration data. Cars shall be declared regardless of their value.
- ★ Time and reasons of registration or acquisition shall be specified. Where vehicles were acquired within five years prior to the declaration date, actual transaction prices or original construction prices shall be indicated. Where transaction price or original construction price data is not available, the market value in the year of acquisition shall be declared.

(E) Aircraft

Type	Name of manufacturer	Nationality marking and serial number	Owner	Time of registration (acquisition)	Reason of registration (acquisition)	Acquisition price
Total number of declared aircraft:						

- ★ The term “aircraft” shall refer to airplanes, airships, and gliders which shall be declared regardless of their value.
- ★ Time and reasons of registration or acquisition shall be specified. Where aircraft were acquired within five years prior to the declaration date, actual transaction prices or original construction prices shall be indicated. Where transaction price or original construction price data is not available, the market value in the year of acquisition shall be declared.

(F) Cash (refers to NTD, foreign currencies, or traveler's checks) (Total value in NT\$:)

Currency	Owner	Total foreign currency amount	Total NTD amount or total value in NTD
Total number of declared cash items:			

- ★ Where total cash amounts exceed NT\$ 1 million, each amount shall be declared individually.
- ★ Where foreign currency amounts or traveler's checks must be converted into NTD, calculations shall be based on closing rates on the date of declaration.

(G) Deposits (refers to deposits in NTD and foreign currencies) (Total value in NT\$: _____)

Financial institution (branches shall be specified)	Type	Currency	Owner	Total foreign currency amount	Total NTD amount or total value in NTD
Total number of declared deposits: _____					

- ★ The term “deposit” shall refer to deposits approved by financial competent authorities such as checking deposits, demand deposits, time deposits, savings deposits, preferential interest deposits, combined deposits, and negotiable certificates of deposit as well as trust funds with specified purposes including deposits in NTD and foreign currencies.
- ★ Where total deposits of the declarant, his/her spouse, and minor children reach NT\$ 1 million, each deposit shall be declared individually.
- ★ Where foreign currency amounts must be converted into NTD, calculations shall be based on closing rates on the date of declaration.

(H) Negotiable securities (Total value in NT\$: _____)

★ Where the total value of securities held by the declarant, his/her spouse, and minor children reaches NT\$ 1 million, they shall be declared individually.

1. Stocks (Total value in NT\$: _____)

Designation	Owner	Number of shares	Face value	Currency	Total NTD amount or total value in NTD
Total number of declared securities: _____					

★ Listed and OTC stock, emerging stock, unlisted stock, and delisted stock shall be declared and values shall be calculated based on face value.

2. Bonds (Total value in NT\$:)

Designation	Code	Owner	Trading institutions	Number of units	Face value	Currency	Total NTD amount or total value in NTD
Total number of declared bonds:							

★ Listed and OTC bonds and unlisted bonds shall be declared and values shall be calculated based on face value.

3. Fund beneficiary certificates (Total value in NT\$:)

Designation	Owner	Entrusted investment organizations	Number of units	Face value/net unit value	Currency	Total NTD amount or total value in NTD

Total number of declared certificates:

★ The value of such certificates shall be calculated based on face values. Where face values are not available, net unit values on the date of declaration shall be utilized for calculations. Where net unit values are not available, original transaction values shall be utilized.
★ The term “entrusted investment organizations” shall refer to security investment trust businesses, banks, or securities firms.

4. Other negotiable securities (Total value in NT\$:)

Designation	Owner	Number of units	Value	Currency	Total NTD amount or total value in NTD
Total number of declared securities:					

- ★ The term “other negotiable securities” shall refer to depositary receipts, call and put warrants, beneficiary securities, asset-backed securities, treasury bills, commercial papers or bills, or other tradable securities of property value.
- ★ The values of other negotiable securities shall be calculated based on face values. Where face values are not available, closing prices on the date of declaration, sale prices, or original transaction values shall be indicated.

(I) Jewelry, antiques, calligraphy, paintings, and other assets of considerable value (Total value in NT\$:)

1. Jewelry, antiques, calligraphy, paintings, and other assets of considerable value (Total value in NT\$:)

Asset type	Number of items	Owner	Value
Total number of declared items:			

- ★ The term "Other assets of considerable value" shall include rights or assets of considerable value such as mining rights, fishing rights, patent rights, rights to exclusive rights of trademarks, copyrights, gold bars, gold passbooks, derivatives, structured products (including structured notes), golf club cards and membership cards, and plants.
- ★ Jewelry, antiques, calligraphy, paintings, and other assets of considerable value of NT\$ 200,000 or above per item shall be declared.
- ★ The calculation of the value of jewelry, antiques, calligraphy, paintings, and other assets of considerable value shall be based on listed market values. Where market values are not available, known transaction values shall be indicated.
- ★ Since there is no active secondary market or fair market value for structured products (including structured notes), their value shall be calculated and declared based on investment amounts. Each item exceeding a value of NT\$ 200,000 shall be declared.

2. Insurance policies

Insurance company	Insurance name	Insured	Note
Total number of declared policies:			

- ★ The term “Insurance” shall refer to “savings-type life insurance”, “investment-based life insurance”, and “annuity-type insurance” policies.
- ★ The term “Savings-type life Insurance” shall refer to insurance policies with survival benefit characteristics such as maturity benefits, survival benefits, maturity survival benefits, longevity benefits, educational benefits, business establishment benefits, and endowment benefits; the term “Investment-based Life Insurance” shall refer to variable life insurance, variable universal life insurance, investment-based insurance, and investment linked insurance policies; the term “Annuity-type Insurance” shall refer to insurance policies with annuities such as immediate annuity insurance, deferred annuity insurance, interest sensitive annuity insurance, labor retirement pension insurance (business and individual).

(J) Claims (Total value in NT\$:)

Type	Creditor	Debtor and address	Balance	Time of acquisition (occurrence)	Reason of acquisition (occurrence)

Total number of declared claims:

- ★ Declared “claim” amounts shall be based on the claim balance on the “date of declaration”. Partial settlements by the debtor must be deducted from the original loan.
- ★ Where claims of the declarant, his/her spouse, and minor children exceed NT\$ 1 million, they shall be declared.
- ★ Time and reason of acquisition of such claims shall be indicated.

(K) Debts (Total value in NT\$:)

Type	Debtor	Creditor and address	Balance	Time of acquisition (occurrence)	Reason of acquisition (occurrence)

Total declared debts:

- ★ Declared “debt” amounts shall be based on the debt balance on the “date of declaration”. Partial settlements by the debtor must be deducted from the original loan.
- ★ Where debts of the declarant, his/her spouse, and minor children exceed NT\$ 1 million, they shall be declared.
- ★ Time and reason of acquisition of such debts shall be indicated.

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(L) Business investments (Total value in NT\$:)

Investor	Name of invested business	Location of invested business	Total investment	Time of acquisition (occurrence)	Reason of acquisition (occurrence)

Total number of declared investments:

- ★ The term “business investment” shall refer to investments in existing companies, partnerships, or wholly-owned companies that have not yet issued stock or other negotiable securities including membership shares of credit unions.
- ★ Where business investments of the declarant, his/her spouse, and minor children exceed NT\$ 1 million, they shall be declared.
- ★ Business investments shall be declared based on the actual investment amounts on the date of declaration. Time and reason of acquisition of shall be indicated.

(M) Notes

- ★ Where the declarant wishes to provide additional explanations with regard to items listed in the different sections of the declaration form such as the time and reason for acquisition of a certain asset (e.g., the asset was purchased or is stored by a third party under the name of the declarant, his/her spouse, or minor children), he/she shall do so in the “Notes” section in order of listed items.
- ★ Where the declarant has good cause to refrain from declaring assets held by his/her spouse or minor children, such cause shall be specified in the “Notes” section. Concrete evidence shall be provided for reviews conducted by agencies/institutions in charge of processing of declarations.

Sincerely

(Name of agency/institution in charge of processing of declarations)

The aforementioned data has been provided in a truthful and honest manner. If any of the provided information is false or misleading, a fine of at least NT\$ 60,000 but no more than NT\$ 1.2 million shall be imposed pursuant to the regulations set forth in Paragraph 3, Article 12 of the Act on Property-Declaration by Public Servants.

Declarant: _____ (Signature/seal) Submitted on _____ (mm/dd/yyyy)